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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

（於中華人民共和國註冊成立的股份有限公司）

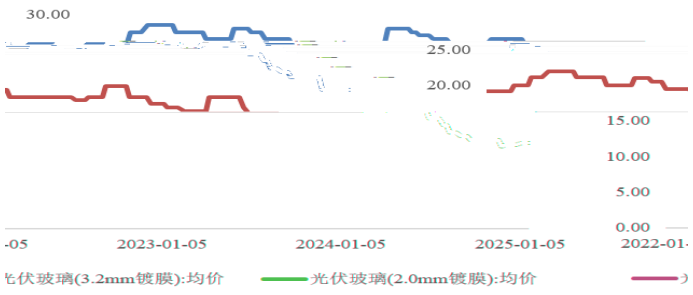
（股份代號：6865）

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司（「**本公司**」）根據香港聯合交易所有限公司證券上市規則第



1


30.00
25.00
20.00
15.00
10.00
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2023-01-05
2024-01-05
2025-01-05
2022-01-
光伏玻璃(3.2mm镀膜):均价
光伏玻璃(2.0mm镀膜):均价

1

2

3

4

5

1

	2022	2023	2024

2

3

4

5

/	513.25	437.45	85.23%	722.53	621.89	86.07%	764.44	659.22	86.24%
/	43.80	41.43	94.59%	43.80	41.26	94.21%	42.68	40.19	94.16%
/	57,600.00	52,408.94	90.99%	132,944.89	121,187.16	91.16%	140,656.51	128,664.48	91.47%
/	–	1,541.34							

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3

150	37.53	65.35%	22.70	
150	38.85	26.63%		
	76.38	--	--	--
	2.90	--	--	2027

7 “ ” “ ”

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4

	2022		2023		2024	
	136.81	23.31	196.77	22.45	168.16	15.64
	3.35	-20.30	3.42	-3.62	2.83	-3.59
	3.50	17.96	3.28	11.52	3.08	13.33

5

	2022	2023	2024	2025.03/2025.1~3
	154.61	215.24	186.83	40.79
	22.07	21.80	15.50	11.72
	7.50	6.98	7.45	7.89
	-0.03	-0.52	-3.56	-0.16
	21.95	31.60	14.28	1.43

11

6

	2023	2024	2025
(%)	40.27	42.28	41.50~42.25
/EBITDA(X)	2.74	4.18	4.20~4.70

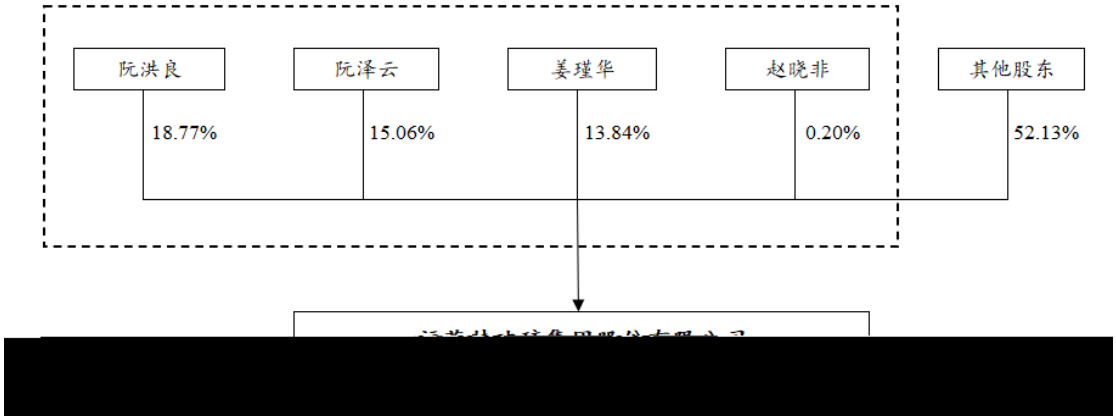
12

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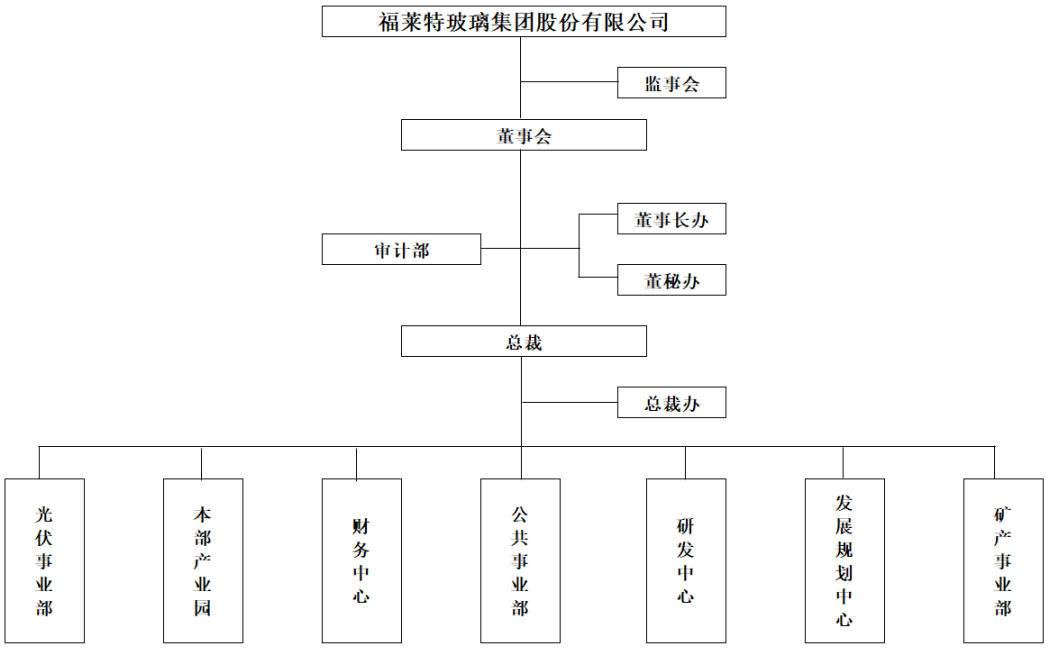
“ ”

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12



	100.00%	111.31
	100.00%	19.72



	2022	2023	2024	2025.3/2025.1~3
	293,215.28	661,638.77	529,489.41	483,787.79
	281,109.01	368,551.96	259,525.42	282,273.94
	10,129.98	11,098.18	13,007.21	10,821.84
	239,631.70	200,143.95	173,283.15	146,545.12
	8,275.31	10,091.28	47,995.08	58,834.05
	1,122,596.51	1,511,490.59	1,639,546.03	1,614,705.36
	187,435.46	175,599.38	294,145.89	353,817.59
	378,365.60	327,956.13	632,584.38	632,283.14
	3,238,172.26	4,298,199.80	4,291,979.80	4,309,013.84
	63,586.64	13,480.89	15,508.21	20,683.26
	536,229.99	408,118.71	418,528.73	399,887.39
	748,967.49	1,094,928.67	1,177,342.59	1,217,420.82
	1,285,197.48	1,503,047.37	1,595,871.31	1,617,308.21
	1,053,289.34	955,115.74	1,144,708.61	1,133,520.42
	1,834,927.54	2,069,108.75	2,113,563.72	2,127,798.79
	1,403,244.72	2,229,091.05	2,178,416.09	2,181,215.05
	35,874.60	59,066.00	57,667.36	--
	1,546,084.32	2,152,370.85	1,868,260.25	407,928.89
	219,524.77	316,018.81	142,800.58	14,285.65
	1,286.45	2,772.26	5,180.46	677.21
	212,278.04	276,302.69	101,612.97	10,572.36
EBIT	250,234.99	364,910.19	176,595.59	--
EBITDA	381,509.15	549,420.47	381,864.52	--
	17,689.76	196,718.09	591,320.06	16,697.76
	-786,901.52	-582,554.05	-555,123.96	-65,434.06
	785,374.91	700,195.86	-134,508.84	11,822.75

		2022	2023	2024	2025.3/2025.1~3
	(%)	22.07	21.80	15.50	11.72
	(%)	7.50	6.98	7.45	7.89
EBIT	(%)	16.19	16.95	9.45	--
	(%)				

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