Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Instrument: Equity issuer

Status: New Submission

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 22 January 2024

Section I

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK	Yes
Stock code (if listed)	06865	Description			

Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue)	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 31 December 2023	450,000,000				
1). Repurchase of shares (or other securities) but not cancelled Date of changes 22 January 2024	1,990,000	0.08 %			%
Closing balance as at 22 January 2024	450,000,000				

Remarks: Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 2,351,324,235 shares (comprising 450,000,000 H shares and 1,901,324,235 A shares).

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 10);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

▪

-
-
-
-
-
-
-

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Section II

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note)	Yes
Stock code (if listed)	06865	Description			

A. Purchase report

Trading date	Number of securities purchased	Method of purchase	Price per share or highest price paid $	Lowest price paid $	Total paid $
1). 22 January 2024	1,990,000	On the Exchange	HKD 15.24	HKD 14.62	HKD 29,789,120
Total number of securities purchased	1,990,000			Total paid $	HKD 29,789,120

B. Additional information for issuer whose primary listing is on the Exchange

1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	(a)	1,990,000
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue		0.08 %

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 4 December 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks: The Company's total number of issued shares at time ordinary resolution passed was 2,351,324,235 shares (comprising 450,000,000 H shares and 1,901,324,235 A shares).

Submitted by: Ruan Zeyun
(Name)

Title: Director and Secretary
(Director, Secretary or other Duly Authorised Officer)