香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2023 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 05 December 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	06865	Description	H Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	450,000,000	RMB	0.25	RMB	112,500,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	450,000,000	RMB	0.25	RMB	112,500,000

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description	A Shares (Shanghai Stock Exchange)			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	1,901,323,762	RMB	0.25	RMB	475,330,940.5
Increase / decrease (-)				RMB	
Balance at close of the month	1,901,323,762	RMB	0.25	RMB	475,330,940.5

Total authorised/registered share capital at the end of the month: RMB 587,830,940.5

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	06865	Description	H Shares			
Balance at close of preceding month	450,000,000					
Increase / decrease (-)	0					
Balance at close of the month	450,000,000					

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description	A Shares (Shanghai Stock Exchange)			
Balance at close of preceding month	1,901,323,762					
Increase / decrease (-)						
Balance at close of the month	1,901,323,762					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						

	Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	2021 Share Option Incentive Scheme for A Shares	5,245,472	Cancelled	-1,049,094	4,196,378	0	1,049,094	0
General Meeting approval date (if applicable)		18 November 2021						

Total A (Ordinary shares A): 0

Total funds raised during the month from exercise of options: RMB 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed

Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	A share Convertible Bonds	RMB	3,999,946,000			3,999,946,000	0	94,740,549

Type of convertibles	Bond/Notes
Stock code of the Convertibles (if listed on SEHK) (Note 1)	
Subscription/Conversion price	RMB 100
General Meeting approval date (if applicable)	20 August 2021

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

Not applicable

Submitted by: Ruan Zeyun

Title: Director and Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
   - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
   - "class of shares issuable" should be construed as "class of shares repurchased"; and
   - "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:

   - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- “class of shares issuable” should be construed as “class of shares redeemed”; and
- “issue and allotment date” should be construed as “redemption date”