If you are in any doubt

If you have sold or transferred

福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a j in , ck c m an inc a ed in he Pe le' Re blic f China i h limi ed liabili)

(Stock code: 6865)

（1） PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES
（2） PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION
（3）NOTICE OF THE 2023 THIRD EGM
AND
（4）NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a j in , ck c mi an inc a ed in he Pe le' Re . blic f China i h limi ed liabili)

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(1) PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES
(2) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION
(3) NOTICE OF THE 2023 THIRD EGM
AND
(4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

I. INTRODUCTION

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II. PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES

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(**General Mandate**–).

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IV. THE 2023 THIRD EGM AND THE 2023 THIRD H SHARE CLASS MEETING

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2023 2023

Flat Glass Group Co., Ltd.
Ruan Hongliang
Chai man

In accordance with the Listing Rules, this appendix serves as the explanatory statement required to provide the requisite information to enable you to make an informed decision on whether to vote for or against the special resolution to be proposed at the 2023 Third EGM and the 2023 Third Class Meetings for the grant of General Mandate to the Board to exercise the power to repurchase H Shares.

REASONS FOR REPURCHASING H SHARES

[illegible]

REGISTERED CAPITAL

As at the Latest Practicable Date, the total number of issued Shares of the Company was 587,830,940.5, comprising 450,000,000 Domestic Shares and 137,830,940.5 H Shares, with a par value of RMB0.25 each. Assuming that no new Shares will be issued or repurchased by the Company from the Latest Practicable Date to the date of the 2023 Third EGM, the Company will be allowed to repurchase a maximum of 1,901,323,762 H Shares pursuant to the proposed General Mandate, with a par value of RMB0.25 each.

EXERCISE OF THE GENERAL MANDATE

[illegible] 2023 [illegible] 2023 [illegible]

(1) [illegible] 3 [illegible] 2023; (2) [illegible]

[illegible]

5% [illegible]

5 [illegible]

([illegible] 450,000,000 [illegible]

2023 [illegible] 2023 [illegible]

45,000,000 [illegible]

10% [illegible]

(1) [illegible].

FUNDING OF H SHARES REPURCHASES

GENERAL

31

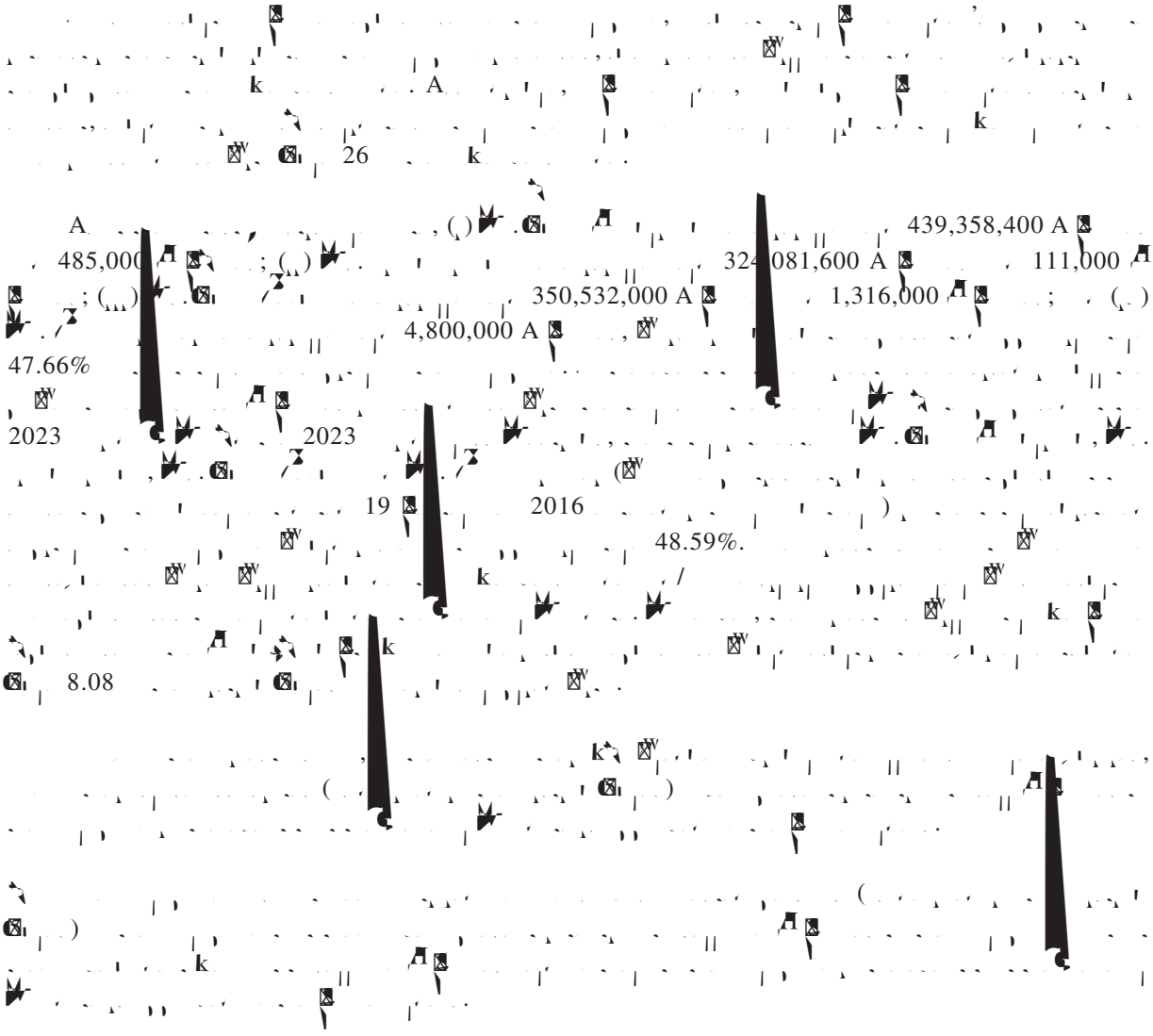
2022).

H SHARES PRICES

	Highest Price	Lowest Price
	HK$	*HK$*
2022		
	23.61	17.82
	20.76	17.12
2023		
	25.27	17.59
	25.57	20.02
	23.07	18.55
	23.07	20.22
	25.08	20.61
	27.24	21.05
	26.99	21.84
	23.95	18.33
	19.63	15.96
	17.71	12.74
( )	16.28	13.24

SHARE REPURCHASE MADE BY THE COMPANY

DISCLOSURE OF INTERESTS



A A :

Before amendment	After amendment
Article 17 2,146,893,254 2,146,893,254 1,696,893,254 (A), 79.04% 450,000,000 (A), 20.96%	**Article 17** **2,351,323,762** **2,351,323,762** **1,901,323,762** (A), **80.86%** 450,000,000 (A), **19.14%**
Article 21 536,723,313.50. A	**Article 21** **587,830,940.50**. A

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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a j in , ck c m an inc e a ed in he Pe e le', Re . blic f China i h limi ed liabili)

(Stock code: 6865)

NOTICE OF THE 2023 THIRD EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN 2023 (**2023 Third EGM**–) (**Company**–) 2:30 , 22 2023 , 2 , A ., ., 959 , , ,

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( ) **Relevant Period**–
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Flat Glass Group Co., Ltd.
Ruan Hongliang
Chai man

4 2023

A a he da e he e f, he e ec i e Di ec , a e M . R an H ngliang, M . Jiang Jinh a, M . R an Ze n, M . Wei Ya h ng and M . Shen Qif , and he inde enden n n-e ec i e Di ec , a e M . X Pan, M . H a F lan and M . Ng Ya K en Ca men.

N e :

1. 2023 , 19 2023 , 22 2023 ( ), 2023 17/ , 16 ( ), 4:30 , 18 2023. , 18 2023 202 . A 2023

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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a j in , ck c m an inc a ed in he Pe le' Re blic f China i h limi ed liabili)

(Stock code: 6865)

NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN 2023 ., . (. **Company**–) 2:30 , 22 2023 , A. ., . ., 959 (. **Circular**–) 4 2023:

SPECIAL RESOLUTION

1. ( ) ( ), :

( ) 10% 2023 105% k

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( ) **Relevant Period–** 2023 2023

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Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

4 2023

As at the date hereof, the executive Directors are Mr. Ruan Hongliang, Mr. Jiang Jinhua, Mr. Ruan Zenan, Mr. Wei Yaohong and Mr. Shen Qifang and the independent non-executive Directors are Mr. Xu Pan, Mr. Hua Falan and Mr. Ng Yat Kee Carmen.

Note:

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